



GUARDIAN ELITE QUOTE REQUEST

Send submission request to quotes@greenshieldrisk.com

AGENCY INFORMATION

Agency Name _____
Agent Contact _____
Agent Phone _____

Agency Address _____
Agent Email _____

CLIENT INFORMATION

Proposed Effective Date _____
Applicant's Name _____
DOB _____ Occupation _____
Phone _____ Email _____
Risk Address _____

Spouse/Co-Applicant Name _____
Spouse/Co-Applicant DOB _____
Spouse/Co-Applicant Occupation _____

Mailing Address _____

COVERAGE LIMITS

Cov A – Dwelling _____
Cov B - Other Structures _____
Cov C – Contents _____
Cov D - Loss of Use _____
Cov E – Liability _____
Cov F - Med Pay _____

DWELLING INFORMATION

Year Built _____
Number of Families _____
Number of Stories _____
Occupancy _____
Dwelling type _____
Square footage _____
Construction type _____
Under construction or renovation? _____
Roof shape _____
Roof covering _____
Protection class _____
Public Hydrant within 1,000 feet? _____
Swimming pool on premises? _____
Prior carrier _____
Prior expiration date _____
Any losses in past 5 years? _____
Provide date, \$ paid, open or closed, and description in comments below

DEDUCTIBLES

AOP _____
Wind and Hail 2% minimum applies
Wildfire 2% minimum applies – higher risk properties will require a higher deductible

OPTIONAL COVERAGES

☐ Contents RC
☐ \$25k Water Back Up

UPDATES

Roof _____
HVAC _____
Water Heater _____
Plumbing _____
Electrical _____

MITIGATION/CREDITS

☐ Central Station Burglar Alarm
☐ Central Station Fire Alarm
☐ Automatic Water Shut-off
☐ Interior Sprinkler System
☐ Temperature Monitoring System
☐ Permanent Backup Generator

UW QUESTIONS

☐ Client agrees to a fully digital application process
☐ High-Profile Occupation?
☐ Felony convictions, bankruptcy, foreclosure or similar?
☐ Losses involving fraud, misrepresentation?
☐ Cancelled or Non-renewed?

I certify that none of the following exist on this client or for this risk: dog(s) with a bite history or aggressive animals, exotic or non-domestic animals, knob and tube wiring, fuses, asbestos, galvanized plumbing (if these do exist, please explain in comments below)

COMMENTS
